2016	1040	US	Education Credits / Tuition Deduction	No.	38
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Please complete the information below if you paid qualified education expenses in 2016 for you, your spouse, or your dependents enrolled in an accredited postsecondary institution.

Last year's amounts are provided for your reference.

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1=taxpayer, 2=spouse	17	
First name	12	
Last name	13	
Social security number	14	
Number of years hope credit claimed	23	
Number of prior years AOC claimed	35	
1=student was NOT enrolled at least half-time for at least one academic period that began in 2016 (or the first 3 months of 2017 if the qualified expenses were made in 2016) at an eligible institution in a qualified program.	41	
1=student completed first four years of post-secondary education before 2016	32	
I=student was convicted, before the end of 2016, of a felony for possession or distribution of a controlled substance.	42	

## **EDUCATIONAL INSTITUTION ATTENDED (#1)**

Name	950	
Street address	951	
City	952	
State	953	
ZIP code	954	
1=2016 Form 1098-T was NOT received	243	
1=2016 Form 1098-T received with Box 2 & 7 completed	245	
1=2015 Form 1098-T received with Box 2 & 7 completed	244	
Federal ID number from Form 1098-T	958	

## **EDUCATIONAL INSTITUTION ATTENDED (#2)**

EDUCATIONAL INSTITUTION ATTENDED (#2)						
Name	. 850					
Street address	. 851					
City	. 852					
State	. 853					
ZIP code	. 854					
1=2016 Form 1098-T was NOT received	. 43					
1=2016 Form 1098-T received with Box 2 & 7 completed	. 45					
1=2015 Form 1098-T received with Box 2 & 7 completed	. 44					
Federal ID number from Form 1098-T	. 858					

## QUALIFIED EDUCATION EXPENSES

QUALIFIED EDUCATION EXPENSES		2016 Amount	2015 Amount		
Qualified tuition & fees paid in 2016 (net of refund or assistance, & not entered elsewhere)	16				
Books & supplies required to be purchased from institution	27				
Books & supplies not entered above	28				
Amount of prior year refund or assistance *	20	_			

<sup>\*</sup> Refund of qualified expenses and tax-free educational assistance received after you file your return for the year in which the expenses were paid.